

THE LEBRECHT GROUP

A PROFESSIONAL LAW CORPORATION

Craig V. Butler, Esq.



I have practiced law since 1996, specializing in corporate securities law since 2001. I am licensed to practice in the State of California, and the United States District Court for the Central and Southern Districts of California. After graduating from the University of San Diego School of Law in 1996, I began my career practicing general corporate litigation for the law firm of Lorenz, Alhadeff, Cannon & Rose, LLP, in San Diego, California. After practicing general corporate litigation for four years, in April 2000, I transitioned into transactional law by accepting the position of General Counsel for GTC Telecom Corp., a small long distance and internet service provider, located in Costa Mesa, California. I served as GTC Telecom's first General Counsel, started the legal department, and remained in this position until October 2001, when I accepted my current position with The Lebrecht Group, APLC. With The Lebrecht Group I specialize in representing small and middle-market clients in the following practice areas:

- Initial Public Offerings
- Securities Act and Exchange Act Compliance
 - Registration Statements
 - Quarterly and Annual Reports
 - Annual Meeting Information Statements
- 15c2-11s
- General Corporate Transactions
- Contract Drafting and Negotiation
- Employment Agreements
- Employment Manuals
- Regulatory Issues
- Securities Law Matters
- Asset and Stock Purchases
- Private Placement Memorandums
- Stock Purchase Agreements

Through my background in both corporate litigation and as general counsel for a publicly-traded, '34 Act-reporting company, I bring a unique perspective to small to middle-market companies, both private and public, and the legal challenges they face. By realizing the legal needs of these clients, both in-house and externally vis-à-vis third parties, and the challenges of a lawsuit if one should occur, I am able to utilize my experience to counsel clients to help them navigate complex legal transactions and moderate the inherent risks involved.

In addition to representing clients, I also speak to various groups on a wide range of topics, including the basics of corporate formation and how to properly position your company for potential Angel and venture capital financing. In the past, I have spoken at various conferences, including, "Access to Success/Capital and Funding: The Art of Raising Capital" and "The Basics of Corporate Formation." I have also authored articles on several different areas of corporate law, ranging from the basics of aggregation of a company's financial offerings, to California medical leave laws.

Outside of work, I enjoy hiking, golf, and other recreational sports, as well as traveling. I am also an avid sports fan and enjoy attending professional football and baseball games, as well as making an annual visit to Del Mar, California to watch the horse races. When possible, while traveling, I enjoy attending local sporting events and have been to baseball games at Royals Stadium in Kansas City, Camden Yards in Baltimore, Shea Stadium in New York, and Minute Maid Park in Houston, Texas, to name a few. I was also recently married (May 2007) and enjoy traveling with my wife when time permits.

Prior to attending law school, I attended the University of California – Santa Barbara from 1988 through 1992, where I graduated with a Bachelor of Arts – Political Science.

I welcome the opportunity to speak with individuals and small to middle-market companies regarding their corporate legal needs. Please feel free to contact me at (949) 635-1240 or cbutler@thelebrechtgroup.com.