

The Lebrecht Group, APLC

Form 8-K Checklist

Form 8-K's are due four business days following the triggering event. In order to timely process your filing, complete the questionnaire below and fax or email it to our attention as soon as possible, preferably no later than the business day after the triggering event.

Section 1 – Registrant's Business and Operations

- Item 1.01 Entry into a Material Definitive Agreement**

- Document enclosed for filing as exhibit. Describe:

- Item 1.02 Termination of a Material Definitive Agreement**

- Document enclosed for filing as exhibit. Describe:

- Item 1.03 Bankruptcy or Receivership**

- Document enclosed for filing as exhibit. Describe:

Section 2 – Financial Information

- Item 2.01 Completion of Acquisition or Disposition of Assets**

- Document enclosed for filing as exhibit. Describe:

Item 2.02 Results of Operations and Financial Condition

Document enclosed for filing as exhibit. Describe:

Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant

Document enclosed for filing as exhibit. Describe:

Item 2.04 Triggering Events That Accelerate or Increase a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement

Document enclosed for filing as exhibit. Describe:

Item 2.05 Costs Associated with Exit or Disposal Activities

Document enclosed for filing as exhibit. Describe:

Item 2.06 Material Impairments

Document enclosed for filing as exhibit. Describe:

Section 3 - Securities and Trading Markets

Item 3.01 Notice of Delisting or Failure to Satisfy a Continued Listing Rule or Standard; Transfer of Listing

Document enclosed for filing as exhibit. Describe:

Item 3.02 Unregistered Sales of Equity Securities

Document enclosed for filing as exhibit. Describe:

Item 3.03 Material Modifications of Rights of Security Holders

Document enclosed for filing as exhibit. Describe:

Section 4 – Matters Related to Accountants and Financial Statements

Item 4.01 Changes in Registrant’s Certifying Accountant

Document enclosed for filing as exhibit. Describe:

Item 4.02 Non-Reliance on Previously Issued Financial Statements or a Related Audit Report or Completed Interim Review

Document enclosed for filing as exhibit. Describe:

Section 5 – Corporate Governance and Management

Item 5.01 Changes in Control of Registrant

Document enclosed for filing as exhibit. Describe:

Item 5.02 Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers

Document enclosed for filing as exhibit. Describe:

Item 5.03 Amendments to Articles of Incorporation or Bylaws; Change in Fiscal Year

Document enclosed for filing as exhibit. Describe:

Item 5.04 Temporary Suspension of Trading Under Registrant's Employee Benefit Plans

Document enclosed for filing as exhibit. Describe:

Item 5.05 Amendments to the Registrant's Code of Ethics, or Waiver of a Provision of the Code of Ethics

Document enclosed for filing as exhibit. Describe:

Section 6 – Reserved

Section 7 – Regulation FD

Item 7.01 Regulation FD Disclosure

Document enclosed for filing as exhibit. Describe:

Section 8 – Other Events

Item 8.01 Other Events

Document enclosed for filing as exhibit. Describe:

Section 9 – Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits

Document enclosed for filing as exhibit. Describe:

Extra Page for Additional Notes: